



WEEKLY AGRICULTURAL REPORT



AUGUST 29, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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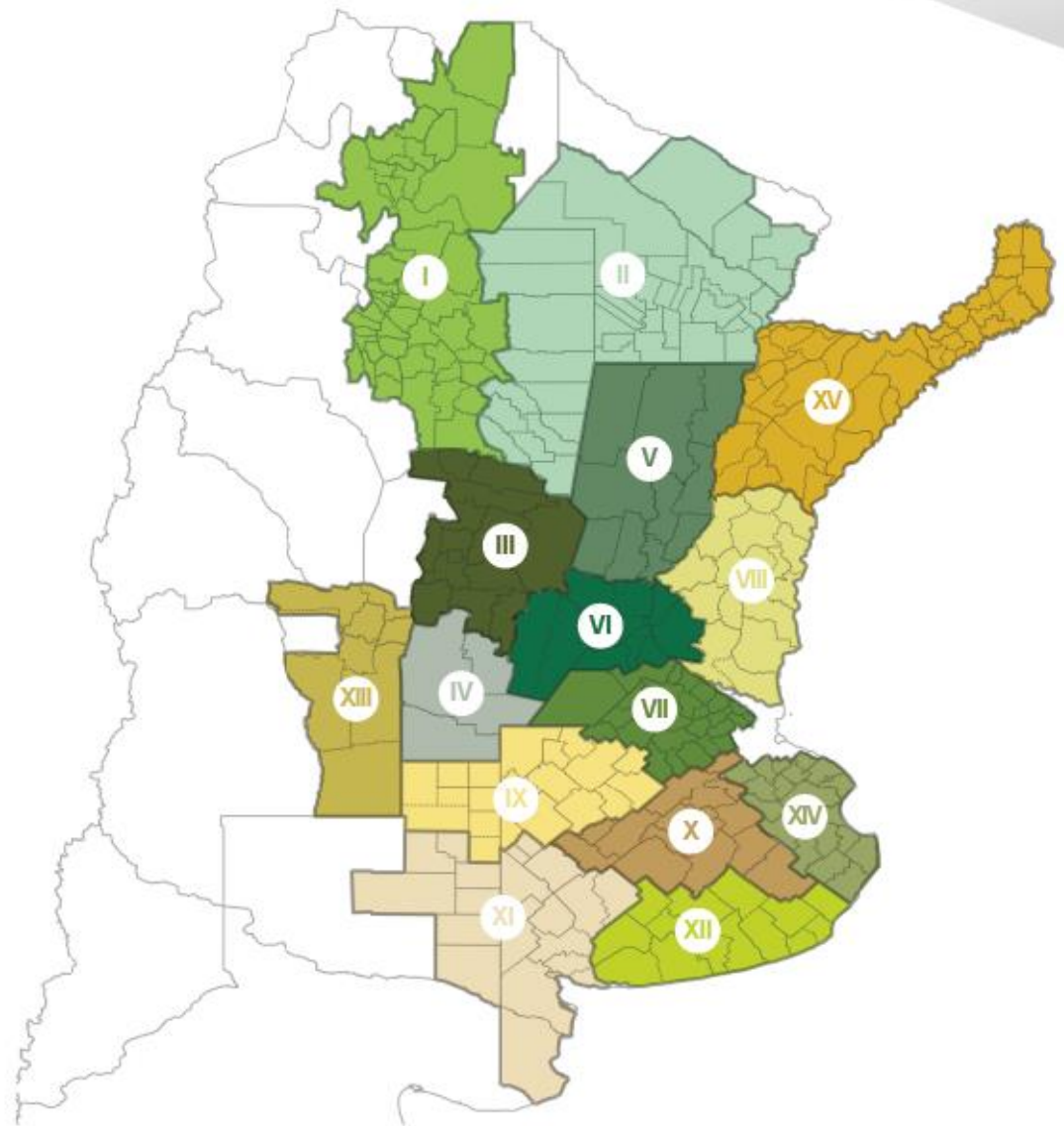
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ISSN 2408-4344

- ◆ I - NOA (Noroste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

AGRICULTURAL WEATHER OUTLOOK: AUGUST 29 TO SEPTEMBER 04, 2019

THE SANTA ROSA STORM COMES WITH MODERATE PRECIPITATIONS AND SIGNIFICANT TEMPERATURE OSCILLATION.

At the beginning of the perspective, most part of the agricultural area will receive tropical winds. Temperatures will remain above normal for this time of year. The entry of a storm front, which will coincide with the festivity of Santa Rosa, will bring moderate/ abundant precipitations over the northeast and center-east of the agricultural area, while most part of the West and South will observe values ranging from moderate to scarce. Coupled with the front, the entry of polar winds will sharply drop temperatures. There will be likelihood of local and widespread frosts over the west, south and center of the region with the exception of the northeast.

SUNFLOWER

Since our last report, sunflower planting has progressed 7.9 percentage points. To date, the oilseed is 20.4% planted out of the 1.65 M hectares projected for the current season. The YoY progress is down 8.4 percentage points. The work is concentrated entirely in the NEA and the North Center of Santa Fe, with a regional advance of 76.3 and 45% respectively.

WHEAT

The current development of wheat crops has begun to be affected by the lack of rainfalls. To date, 13.6% of the area is under regular/dry moisture condition, and 10.5% of the plots show a regular crop condition. Last week these percentages were 9.7 and 7.5 % respectively. However, moisture and crop conditions could continue worsening if no rainfalls are registered during the coming days.

BARLEY

Over the last two weeks, the area under regular moisture condition has continued expanding. Crops in the Buenos Aires region maintain normal /good conditions despite the moisture deficit. Most of the area has begun the tillering stage. Vast areas of Córdoba and La Pampa observe an unfavorable moisture condition that has worsened over the last days. Most of the planted area is at stem- elongation stage. Under the current scenario, the yield potential of crops could probably be affected.

CORN

Harvest is close to be complete at a national level. Excellent weather conditions have helped to significantly decrease grain moisture. To date, corn is 98 % collected out of the 6 M hectares planted this season. Weekly progress stands at 3.5 percentage points. There are still 120,000 unharvested hectares. Yields remain above the average of the previous seasons, especially in Córdoba.



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ANNEX

SUNFLOWER

2019/20 Season

As of: Aug. 28, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NOA	-	-	-	
II	NEA	440,000	305,000	76.3	
III	Ctro N Cba	6,000	5,500	-	
IV	S Cba	22,000	20,500	-	
V	Ctro N SFe	280,000	230,000	45.0	
VI	Núcleo Norte	12,000	10,000	-	
VII	Núcleo Sur	9,000	8,500	-	
VIII	Ctro E ER	8,000	7,500	-	
IX	N LP-OBA	140,000	127,000	-	
X	Ctro BA	70,000	66,000	-	
XI	SO BA-S LP	380,000	360,000	-	
XII	SE BA	400,000	383,000	-	
XIII	SL	25,000	21,000	-	
XIV	Cuenca Sal	100,000	98,000	-	
XV	Otras	8,000	8,000	-	
TOTAL		1,900,000	1,650,000	20.4	336,063

WHEAT

2019/20 Season

As of: Aug. 28, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NOA	390,000	436,000	100.0	436,000
II	NEA	465,000	450,000	100.0	450,000
III	Ctro N Cba	630,000	690,000	100.0	690,000
IV	S Cba	425,000	457,000	100.0	457,000
V	Ctro N SFe	485,000	480,000	100.0	480,000
VI	Núcleo Norte	860,000	898,000	100.0	898,000
VII	Núcleo Sur	590,000	622,000	100.0	622,000
VIII	Ctro E ER	280,000	315,000	100.0	315,000
IX	N LP-OBA	495,000	535,000	100.0	535,000
X	Ctro BA	340,000	356,000	100.0	356,000
XI	SO BA-S LP	530,000	555,000	100.0	555,000
XII	SE BA	580,000	640,000	100.0	640,000
XIII	SL	10,000	12,000	100.0	12,000
XIV	Cuenca Sal	100,000	131,000	100.0	131,000
XV	Otras	20,000	23,000	100.0	23,000
TOTAL		6,200,000	6,600,000	100.0	6,600,000

BARLEY

2019/20 Season

As of: Aug. 28, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I	NOA	-	-	-
II	NEA	-	-	-
III	Ctro N Cba	3,000	3,000	100.0
IV	S Cba	12,000	12,000	100.0
V	Ctro N SFe	5,000	5,200	100.0
VI	Núcleo Norte	42,000	35,500	100.0
VII	Núcleo Sur	70,000	58,000	100.0
VIII	Ctro E ER	8,000	8,000	100.0
IX	N LP-OBA	105,000	97,500	100.0
X	Ctro BA	68,000	66,000	100.0
XI	SO BA-S LP	250,000	248,000	100.0
XII	SE BA	425,000	404,300	100.0
XIII	SL	-	-	-
XIV	Cuenca Sal	12,000	12,500	100.0
XV	Otras	-	-	-
TOTAL		1,000,000	950,000	100.0

CORN

2018/19 Season

As of: Aug. 28, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	420,000	14,000	406,000	98.0	397,880	70.0	2,783,985
II	NEA	644,000	24,000	620,000	96.0	595,200	63.5	3,779,412
III	Ctro N Cba	870,000	25,000	845,000	97.5	823,453	90.3	7,433,550
IV	S Cba	740,000	24,000	716,000	98.4	704,544	84.6	5,961,408
V	Ctro N SFe	248,000	13,500	234,500	98.1	229,927	72.1	1,656,745
VI	Núcleo Norte	595,000	17,500	577,500	100.0	577,500	104.3	6,025,035
VII	Núcleo Sur	478,000	15,500	462,500	100.0	462,500	102.5	4,740,634
VIII	Ctro E ER	200,000	11,000	189,000	100.0	189,000	71.6	1,353,580
IX	N LP-OBA	660,000	18,500	641,500	97.5	625,463	89.4	5,593,993
X	Ctro BA	330,000	11,000	319,000	98.9	315,491	80.8	2,549,172
XI	SO BA-S LP	182,000	6,000	176,000	97.5	171,600	63.8	1,095,551
XII	SE BA	230,000	7,000	223,000	97.0	216,310	76.3	1,650,500
XIII	SL	246,000	6,000	240,000	95.2	228,480	62.8	1,433,744
XIV	Cuenca Sal	125,000	4,000	121,000	98.4	119,004	79.8	949,483
XV	Otras	32,000	3,000	29,000	95.0	27,550	57.9	159,426
TOTAL		6,000,000	200,000	5,800,000	98.0	5,683,901	83.0	47,166,218